

Steven Marhee

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Operations / Finance / Business Development

Bringing a high-energy and focused approach to management. A diverse skill set and experiences to help your company grow and prosper.

Professional Experience

President 6/2005 – Present

Atlas Management Consultants LLC, Saint Petersburg, Florida

- Pharmacy audit resulting in recovery of + \$1.6 million overcharge
- Business planning for reform, turnaround and capitalization.
- Created innovative payroll platform for Royal Caribbean Cruise Line. Now used throughout the industry.
- Client funded - created and implemented product/ digital platform for smaller senior living operators for spend management.

Vice President of Operations 4/2020 - Present

KR Management, Largo, FL

- Oversee operations for multi-location SNF, ALF and ILF Chain.
- Created no-cost procurement platform and process.
- Work with REIT owners on CapEx, special projects and analysis.

Vice President of Operations 1/2019 – 4/2020

Trillium Healthcare Consulting, Bradenton, FL

- Oversee operations of a 33 location Senior Living operator.
- Manage REIT and owner relations.
- Facility renovation and construction oversight.

Vice President Facility Services 4/2007 – 1/2019

Avante Group, Hollywood, Florida

- Negotiated all contracts - over \$200m in annual purchasing.
- Responsible for 25-unit property renovation budget.
- Initiated purchase of pharmacies and found buyer for sale.
- Acquisition and full charge of 4 Assisted Living Facilities.

Investment Banker 3/1998 - 7/1999

SunTrust Bank, Fort Lauderdale, Florida

- Managed trust and investment banking for assigned clients.
- Implemented program and trained licensed staff in annuity sales.
- Specialized in qualified retirement plans and corporate investment.
- Organized and conducted investment related seminars.

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Chief Financial Officer 3/1997 - 10/1998
I.V. Concepts, Inc., Davie, Florida

- Managed all aspects of administration for national pharmacy provider.
- Initiated and managed relationship which resulted in \$20 m+ acquisition.

Senior Investment Services Officer 2/1996 - 3/1997
Ahmanson Corporation, Fort Lauderdale, Florida

- Managed investment banking service for selected bank clients.
- Created and contributed to a series of investment related seminars.

Education and Certifications

- AHCA - Assisted Living Administrator since 2013
- ServSafe Manager – 3/2023
- Miami-Dade Schools Part Time Educator - Phys Ed. High School.
- LUTC, Bethesda, MD - Business Valuation and Insurance 7/1995
- Florida Department of Insurance – Agent 7/1993 - 2009
- NASD, Licensed Series 6, 63 and 7 - 7/1993 – 2009
- Miami Dade Community College, Business Studies - 7/1982

Affiliations

- Premier Advisory Board, Senior Living Contracting, Past member
- Florida Center for Assisted Living Board Member, Past Director
- FHCA Emergency Plan and Life Safety Committee, Past Director
- American Red Cross Broward Chapter, Past Director.
- Cooper City Police Officer's Pension Plan: Past Director.

References

Available on request or - www.stevenmarhee.com